

**KALPATARU POWER TRANSMISSION LTD.**REGISTERED OFFICE : 101, PART - III, G.I.D.C. ESTATE,  
SECTOR - 28, GANDHINAGAR-382028**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2007**

(Rs.in lacs)

Sr. No.	Particulars	Quarter ended		Nine Months ended		Year ended	Segment wise Revenue, Results and Capital Employed						
		31st Dec. 2007	31st Dec. 2006	31st Dec. 2007	31st Dec. 2006	31st March 2007 (Audited)	Sr. No.	Particulars	Quarter ended		Nine Months ended		Year ended
									31st Dec. 2007	31st Dec. 2006	31st Dec. 2007	31st Dec. 2006	31.03.2007 (Audited)
1	Gross Sales/Income from Operations	36199	40540	112766	103657	156696	<b>A</b>	<b>Segment Revenue</b>					
	Less : Excise Duty	1005	1187	2189	3387	4211		a) Transmission & Distribution Division	30320	32280	94765	87868	135206
	Net Sales/Income from Operations	35194	39353	110577	100270	152485		b) Real Estate Division	1	44	58	44	46
2	Other Income	427	431	1492	608	1246		c) Biomass Energy Division	1079	733	2484	1685	2839
3	<b>Total Income (1+2)</b>	<b>35621</b>	<b>39784</b>	<b>112069</b>	<b>100878</b>	<b>153731</b>		d) Infrastructure Division	3843	6325	13382	10746	14654
4	Expenditure							Net Sales / Income from operations	35243	39382	110689	100343	152745
	(A) (Increase)/Decrease in Stock in Trade & Work in Progress							Add: Unallocable Revenue	378	402	1380	535	986
	(a) Transmission & Distribution Division	374	(350)	(1071)	(1958)	(1734)		<b>Total :</b>	<b>35621</b>	<b>39784</b>	<b>112069</b>	<b>100878</b>	<b>153731</b>
	(b) Real Estate Division	0	4	7	4	6		<b>B</b>					
	(B) Consumption of Raw Materials, Accessories & Components	15970	19263	51595	52337	78923		<b>Segment Results</b>					
	(C) Purchase of traded goods	-	-	-	-	-		[Profit/(Loss) before tax & interest]					
	(D) Job Charges	4189	6366	15294	13083	17797		a) Transmission & Distribution Division	3878	4633	11945	12961	21330
	(E) Employee's Emoluments	2019	1848	5937	4766	7161		b) Real Estate Division	0	(2)	43	(2)	(7)
	(F) Depreciation	538	481	1480	1140	1676		c) Biomass Energy Division	215	279	707	478	910
	(G) Other Expenditure	7419	6159	22230	16621	25441		d) Infrastructure Division	641	705	2522	917	1163
	<b>Total Expenditure</b>	<b>30509</b>	<b>33771</b>	<b>95472</b>	<b>85993</b>	<b>129270</b>		<b>Total</b>	<b>4734</b>	<b>5615</b>	<b>15217</b>	<b>14354</b>	<b>23396</b>
5	Interest	1002	752	2839	1889	2796		Less : i Interest	1002	752	2839	1889	2796
6	Exceptional Items	-	-	-	-	-		ii Other un-allocable expenditure net of un-allocable income	(378)	(398)	(1380)	(531)	(1065)
7	<b>Profit/(Loss) from Ordinary Activities before Tax (3)-(4+5+6)</b>	<b>4110</b>	<b>5261</b>	<b>13758</b>	<b>12996</b>	<b>21665</b>		<b>Total Profit Before Tax</b>	<b>4110</b>	<b>5261</b>	<b>13758</b>	<b>12996</b>	<b>21665</b>
8	Provision for taxation												
	-Current	1006	1241	3473	3150	5363							
	-Fringe Benefit	24	42	78	96	169							
	-Deferred	51	98	249	247	184							
9	<b>Profit/(Loss) from Ordinary Activities after Tax (7-8)</b>	<b>3029</b>	<b>3880</b>	<b>9958</b>	<b>9503</b>	<b>15949</b>							
10	Extraordinary Items	-	-	-	-	-							
11	<b>Profit/(Loss) for the period (9-10)</b>	<b>3029</b>	<b>3880</b>	<b>9958</b>	<b>9503</b>	<b>15949</b>							
12	Paid Up Equity Share Capital of Rs. 10/- each	2650	2650	2650	2650	2650							
13	Reserves excluding Revaluation Reserves	-	-	-	-	61534							
14	Earnings Per Share (Rs.)							<b>C</b>	<b>Capital Employed</b>				
	a) Basic and Diluted before Extraordinary Item	11.43	14.64	37.58	39.60	65.32		a) Transmission & Distribution Division	69121	41556	69121	41556	47218
	b) Basic and Diluted after Extraordinary Item	11.43	14.64	37.58	39.60	65.32		b) Real Estate Division	79	61	79	61	79
15	Public Shareholding							c) Biomass Energy Division	7096	6703	7096	6703	6608
	No. of Shares	9623334	9623334	9623334	9623334	9623334		d) Infrastructure Division	13405	11635	13405	11635	13740
	Percentage (%) of Shareholding	36.31	36.31	36.31	36.31	36.31		e) Unallocable	24123	33148	24123	33148	30264
								<b>Total</b>	<b>113824</b>	<b>93103</b>	<b>113824</b>	<b>93103</b>	<b>97909</b>

**Notes :**

- These results were reviewed by Audit Committee and approved by Board of Directors in its meeting held on 29th January, 08. The Limited Review has been carried out by the Auditors of the Company.
- The balance utilised funds raised (net of share issue expenses) have been presently invested in mutual funds of Rs. 47 crores, ICDs of Rs. 48 crores and Bank Deposits of Rs. 30 crores.
- As per AS-15 of ICAI on Employees Benefits effective from 1st April,07, the Company has provided for employees benefits as per the revised requirements of the standard for the current quarter. In respect of the employee benefits upto 31st March, 07, the actuarial valuation is being carried out by the mangement and the necessary liability will be provided before the end of the financial year.
- The Board has approved raising additional funds upto US\$ 125 Million through QIP / GDR / FCCB / other modes of follow on offerings, subject to approval of shareholders of the Company.
- The Board has approved to issue 5,00,000 Equity Shares under ESOP subject to the approval of shareholders of the Company.
- The previous year figures have been regrouped and /or rearranged wherever considered necessary.
- The number of investors complaints for the quarter ended 31st December,07 were:  
Opening - Nil, Received - 1, Disposed off - 1 and Balance - Nil.

By Order of the Board of Directors  
For KALPATARU POWER TRANSMISSION LTD.Dated : 29th January, 2008  
Place : MumbaiK. V. MANI  
MANAGING DIRECTOR