


KALPATARU POWER TRANSMISSION LTD.

 REGISTERED OFFICE : 101, PART - III, G.I.D.C. ESTATE,
 SECTOR - 28, GANDHINAGAR-382028

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2009

(Rs.in lacs)

| Sr. No. | Particulars | Quarter ended | | Half Year Ended | | Year ended | Segment wise Revenue, Results and Capital Employed | | | | | | |
|---------|---|----------------|----------------|-----------------|----------------|---------------------------|--|--|----------------|----------------|-----------------|----------------|----------------|
| | | 30th Sept 2009 | 30th Sept 2008 | 30th Sept 2009 | 30th Sept 2008 | 31st March 2009 (Audited) | Sr. No. | Particulars | Quarter ended | | Half Year Ended | | Year ended |
| | | | | | | | | | 30th Sept 2009 | 30th Sept 2008 | 30th Sept 2009 | 30th Sept 2008 | 31.03.2009 |
| 1 | Net Sales/Income from Operations | 55,021 | 43,145 | 103,547 | 90,602 | 188,073 | A | Segment Revenue | | | | | |
| 2 | Other Operating Income | 232 | 115 | 434 | 241 | 419 | | a) Transmission & Distribution Division | 45,015 | 38,727 | 82,999 | 79,194 | 166,418 |
| 3 | Total Income (1+2) | 55,253 | 43,260 | 103,981 | 90,843 | 188,492 | | b) Real Estate Division | 5 | - | 7 | 5 | 6 |
| 4 | Expenditure | | | | | | | c) Biomass Energy Division | 1,271 | 1,026 | 2,523 | 2,278 | 4,830 |
| | (A) (Increase)/Decrease in Stock in Trade & Work in Progress | (1,593) | (2,113) | (4,166) | (3,790) | (5,178) | | d) Infrastructure Division | 8,962 | 3,507 | 18,452 | 9,366 | 17,238 |
| | (B) Consumption of Raw Materials, Accessories & Components | 25,999 | 24,015 | 48,293 | 50,932 | 106,947 | | Net Sales / Income from operations | 55,253 | 43,260 | 103,981 | 90,843 | 188,492 |
| | (C) Erection & Sub-Contracting Expenses | 13,321 | 9,769 | 28,023 | 19,337 | 36,602 | | Add: Unallocable Revenue | - | - | - | - | - |
| | (D) Employee's Emoluments | 4,692 | 2,624 | 7,923 | 5,411 | 10,862 | | Total : | 55,253 | 43,260 | 103,981 | 90,843 | 188,492 |
| | (E) Depreciation | 853 | 649 | 1,670 | 1,248 | 2,732 | | | | | | | |
| | (F) Other Expenditure | 5,679 | 3,735 | 10,913 | 8,043 | 18,434 | | | | | | | |
| | Total Expenditure : | 48,951 | 38,679 | 92,656 | 81,181 | 170,399 | | | | | | | |
| 5 | Profit from Operations before Other Income, Interest and Exceptional Items (3-4) | 6,302 | 4,581 | 11,325 | 9,662 | 18,093 | B | Segment Results | | | | | |
| 6 | Other Income/(Loss) | 980 | 707 | 1,623 | 1,213 | 2,834 | | [Profit/(Loss) before tax & interest] | | | | | |
| 7 | Profit before Interest and Exceptional Items (5+6) | 7,282 | 5,288 | 12,948 | 10,875 | 20,927 | | a) Transmission & Distribution Division | 5,619 | 3,986 | 9,627 | 8,211 | 15,596 |
| 8 | Interest | 2,391 | 2,271 | 3,791 | 3,850 | 8,869 | | b) Real Estate Division | 2 | (2) | 4 | 3 | 4 |
| 9 | Profit after Interest but before Exceptional Items (7-8) | 4,891 | 3,017 | 9,157 | 7,025 | 12,058 | | c) Biomass Energy Division | 370 | 158 | 794 | 532 | 1,572 |
| 10 | Exceptional Items | - | - | - | - | - | | d) Infrastructure Division | 541 | 477 | 1,287 | 983 | 1,542 |
| 11 | Profit/(Loss) from Ordinary Activities before Tax (9-10) | 4,891 | 3,017 | 9,157 | 7,025 | 12,058 | | Total | 6,532 | 4,619 | 11,712 | 9,729 | 18,714 |
| 12 | Tax Expense | | | | | | | Less : i Interest | 2,391 | 2,271 | 3,791 | 3,850 | 8,869 |
| | -Current | 1,124 | 667 | 2,082 | 1,612 | 2,190 | | ii Other un-allocable expenditure net of un-allocable income | (750) | (669) | (1,236) | (1,146) | (2,213) |
| | -Fringe Benefit | - | 35 | - | 61 | 119 | | Total Profit Before Tax | 4,891 | 3,017 | 9,157 | 7,025 | 12,058 |
| | -Deferred | 75 | 85 | 176 | 223 | 308 | | | | | | | |
| 13 | Net Profit/(Loss) from Ordinary Activities after Tax (11-12) | 3,692 | 2,230 | 6,899 | 5,129 | 9,441 | | | | | | | |
| 14 | Extraordinary Items | - | - | - | - | - | | | | | | | |
| 15 | Net Profit(+)/Loss(-) for the period (13-14) | 3,692 | 2,230 | 6,899 | 5,129 | 9,441 | | | | | | | |
| 16 | Paid Up Equity Share Capital (Face Value of Rs. 10/- each) | 2,650 | 2,650 | 2,650 | 2,650 | 2,650 | | | | | | | |
| 17 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year. | - | - | - | - | 80,995 | C | Capital Employed | | | | | |
| 18 | Earnings Per Share (Rs.) - (Not Annualised) | | | | | | | a) Transmission & Distribution Division | 114,873 | 95,430 | 114,873 | 95,430 | 105,740 |
| | a) Basic and Diluted before Extraordinary Item | 13.93 | 8.42 | 26.03 | 19.35 | 35.63 | | b) Real Estate Division | 46 | 1,118 | 46 | 1,118 | 46 |
| | b) Basic and Diluted after Extraordinary Item | 13.93 | 8.42 | 26.03 | 19.35 | 35.63 | | c) Biomass Energy Division | 7,513 | 7,275 | 7,513 | 7,275 | 7,160 |
| 19 | Public Shareholding | | | | | | | d) Infrastructure Division | 16,388 | 15,497 | 16,388 | 15,497 | 12,790 |
| | No. of Shares | 9,623,734 | 9,623,734 | 9,623,734 | 9,623,734 | 9,623,734 | | e) Unallocable | 36,066 | 24,803 | 36,066 | 24,803 | 23,373 |
| | Percentage (%) of Shareholding | 36.32 | 36.32 | 36.32 | 36.32 | 36.32 | | Total | 174,886 | 144,123 | 174,886 | 144,123 | 149,109 |
| 20 | Promoters and Promoter Group Shareholding | | | | | | | | | | | | |
| | a) Pledge/Encumbered | | | | | | | | | | | | |
| | No. of Shares | 5,546,950 | | 5,546,950 | | 5,546,950 | | | | | | | |
| | - Percentage of Shares(as a % of the total Shareholding of promoter and promoter group) | 32.87 | | 32.87 | | 32.87 | | | | | | | |
| | - Percentage of shares (as a % of the total Share Capital of the Company) | 20.93 | | 20.93 | | 20.93 | | | | | | | |
| | b) Non-encumbered | | | | | | | | | | | | |
| | No. of Shares | 11,329,316 | | 11,329,316 | | 11,329,316 | | | | | | | |
| | - Percentage of Shares(as a % of the total Shareholding of promoter and promoter group) | 67.13 | | 67.13 | | 67.13 | | | | | | | |
| | - Percentage of shares (as a % of the total Share Capital of the Company) | 42.75 | | 42.75 | | 42.75 | | | | | | | |

Notes :

- These results were reviewed by Audit Committee and approved by Board of Directors in its meeting held on 26th October, 09. The Limited Review has been carried out by the Auditors of the Company.
- The previous year/period figures have been regrouped and /or rearranged wherever considered necessary.
- The number of investors complaints for the quarter ended 30th September,09 were:
Opening - Nil, Received - 1, Disposed off - 1 and Balance - Nil.

PANKAJ SACHDEVA
MANAGING DIRECTOR

Place : Mumbai
Date : 26th October, 2009